

# PERSONAL CHANGE OF ADDRESS

\*Date: \_\_\_\_\_ \*Branch #: \_\_\_\_\_ \*NuPoint User ID: \_\_\_\_\_

For PERSONAL accounts ONLY. The signature of ANY account owner is required to change the Mailing (Account) address. The signature of the individual is required to change their Physical (CIF) Address and the Address on any/all ATM, Debit, and/or HELOC cards in the individual's name.

\*Client Name: \_\_\_\_\_ \*Complete SSN: \_\_\_\_\_

Update Email Address: \_\_\_\_\_ New Email Address: \_\_\_\_\_

Update Phone Number: \_\_\_\_\_ New Phone #: \_\_\_\_\_

Client Name: \_\_\_\_\_ Complete SSN: \_\_\_\_\_

Update Email Address: \_\_\_\_\_ New Email Address: \_\_\_\_\_

Update Phone Number: \_\_\_\_\_ New Phone #: \_\_\_\_\_

## COMPLETE FOR PHYSICAL ADDRESS CHANGE

### NEW PHYSICAL (CIF) Address Information (NO P.O. BOXES)

\*Street Address: \_\_\_\_\_

\*City: \_\_\_\_\_ \*State: \_\_\_\_\_ \*Zip: \_\_\_\_\_

## COMPLETE FOR MAILING ADDRESS CHANGE

**NEW MAILING (Account) Address** – (i.e. PO BOXES) Only if the address for receiving statements is different than the physical address provided above.

Statement Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

## COMPLETE ONLY THIS SECTION FOR TEMPORARY ADDRESS CHANGE

**TEMPORARY Address** – will reoccur every year for the specified dates provided unless/until a temporary address expiration date is provided. **NOTE: All end of year tax reporting will be sent to the MAILING ADDRESS on your account(s), regardless of temporary address on file.**

\*Street Address: \_\_\_\_\_

\*City: \_\_\_\_\_ \*State: \_\_\_\_\_ \*Zip: \_\_\_\_\_

Annual Address Effective Dates: \*Start Date MM/DD: \_\_\_\_\_ \*End Date MM/DD: \_\_\_\_\_

**TEMPORARY Address Expiration Date (MM/DD/YYYY):** \_\_\_\_\_

The change(s) above will be made to ALL Checking, Savings, Time Deposits (CD), Safe Deposit Box, IRA, and Loans that your name appears on. This may include accounts that you are on with other persons including family members. ALL accounts will be changed to the new address provided UNLESS otherwise individually listed below. Accounts on which you are an Authorized Signer will not be changed, only an account owner can make this request. The change(s) above also apply to all Centier ATM, Debit, and HELOC cards in your name ONLY. The signature of the individual Cardholder is required to change the address on any/all cards in their name. The change(es) above also applies to your Centier Credit Card Account. Authorized signers on Centier Credit Card Accounts CANNOT make any changes. These changes **do not** apply to the following Centier products and services: Cetera, SEI. Please notify these parties separately of your address change.

**DO NOT Change the address on the following accounts: \_**

\*Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_